

SUMMARY of PROJECTED Cash Flows & Capitalization

(\$000 Omitted)

	CY 2017	CY 2018
Electric Plant		
Gross Plant in Service	\$ 1,406,354	\$ 1,542,968
Accumulated Depreciation	(288,720)	(329,759)
Net Plant In Service	1,117,634	1,213,209
CWIP	70,831	32,488
PPE, net	1,188,465	1,245,697
Cash Flow - Significant Items		
Construction Expenditures	(183,688)	(98,271)
Cash Provided by Operations	119,697	136,344
Proceeds from Debt Issuances	80,000	0
Amount of Equity	85,659	1,600
Increase (Decrease) in Line of Credit	(41,259)	66,698
Capitalization		
Long Term Debt	425,876	481,938
Retained Earnings	16,259	17,776
Investment B Units	79,819	73,254
Investment A Units	524,234	532,400
Total Capitalization	1,046,188	1,105,368
Long Term Debt %	40.71%	43.60%
Equity %	59.29%	56.40%
Line of Credit Balance	5,127	71,825