

## Revenue and Cost Summary

### FY21 vs FY23

(\$000 Omitted)

#### Line No. VT Transco Revenue

	FY21		FY23		Change	
	Oct 2020-Sep 2021		Oct 2022-Sep 2023			
1 ISO-NE OATT Sch 9 Regional Network Service (RNS)	\$ 182,866	84%	\$ 185,016	81%	\$ 2,150	17%
2 ISO-NE OATT Schedule 1	3,872	2%	3,688	2%	(184)	-1%
3 1991 VTA-Common and Specific Facilities	27,663	13%	38,019	17%	10,356	84%
4 ISO-NE OATT-Schedule 21	448	0%	914	0%	466	4%
5 Other revenue	2,306	1%	1,909	1%	(397)	-3%
6 Total	\$ 217,155	100%	\$ 229,546	100%	\$ 12,391	100%

#### VT Transco Operating Expense

	Oct 2020-Sep 2021		Oct 2022-Sep 2023		Change
7 Transmission Operating & Maintenance	\$ 14,254		\$ 14,659		\$ 405
8 Administrative & General	10,855		12,257		1,402
9 Depreciation and amortization	46,063		52,394		6,331
10 Taxes other than income taxes	30,520		33,445		2,925
11 Interest Expense	20,416		21,293		877
12 Regulatory Credit	3,333		0		(3,333)
13 Other Expense	196		135		(61)
14 Interest Income	(81)		(83)		(2)
15 AFUDC	(451)		(1,278)		(827)
16 Total	\$ 125,105		\$ 132,822		\$ 7,717

17 Income from Nonutility Operations	\$ 1,187		\$ -		\$ (1,187)
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#### VT Transco Earnings Before Taxes

	Oct 2020-Sep 2021		Oct 2022-Sep 2023		Change
18 Return on Equity	\$ 71,364		\$ 75,928		\$ 4,564
19 Income Taxes	20,686		22,686		2,000
20 Return of excess ADIT	0		(1,890)		(1,890)
21 Amortization of transaction costs related to Highgate	(47)		(49)		(2)
22 Income from Nonutility Operations	1,187		-		(1,187)
23 Total	\$ 93,190		\$ 96,675		\$ 3,485

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